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**Unity Enterprise Holdings Limited**  
**盈滙企業控股有限公司**

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2195)

**CHANGE OF COMPLIANCE ADVISER**

The board of directors (the “Board”) of Unity Enterprise Holdings Limited (the “Company”) announces that the Company has terminated the compliance adviser’s agreement entered into between the Company and Grande Capital Limited (“Grande”) on 12 April 2019, with effect from 3 February 2023 due to the inability to reach an agreement on the adjustment of fees payable by the Company to Grande.

Save as disclosed in this announcement, each of the Board and Grande confirms that, as at the date of this announcement, there are no other matters relating to the change of compliance adviser that need to be drawn to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The Board further announces that FDB Financial Group Limited (“FDB”) has been appointed as the new compliance adviser to the Company as required pursuant to Rule 3A.27 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”) with effect from 3 February 2023 until the date, pursuant to Rule 3A.19 of the Listing Rules, on which the Company complies with Rule 13.46 of the Listing Rules in respect of the financial results of the Company to be published for the first full financial year commencing after the date of its initial listing (being the financial year ended 31 December 2022), or until the compliance adviser’s agreement entered into between the Company and FDB is terminated in accordance with its terms, whichever is earlier.

FDB is a licensed corporation to carry out type 4 (advising on securities), type 6 (advising on corporate finance) and type 9 (asset management) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On behalf of the Board

**Chan Leung**

*Chairman and Executive Director*

Hong Kong, 3 February 2023

*As at the date of this announcement, the Board comprises Mr. Chan Leung (Chairman and Chief Executive Officer) as an executive Director; Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive Directors.*